07 February 2024



Τo,

Department of Corporate Services BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 31 December 2023

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that no non-convertible securities were raised during the quarter ended 31 December 2023 and therefore the related disclosure regarding the utilisation and deviation on the utilisation of proceeds of the debt raised and listed on BSE Limited are not applicable.

The statement indicating the aforesaid is attached as Annexure A & Annexure B.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited** (formerly known as Vivriti Capital Private Limited)

Vineet Sukumar Managing Director DIN: 06848801 Address: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai – 600002

Encl: a/a

VIVRITI CAPITAL LIMITED (formerly known as VIVRITI CAPITAL PRIVATE LIMITED) CIN - U65929TN2017PLC117196 GST – 33AAFCV9757P1ZE (Chennai) GST – 27AAFCV9757P1Z7 (Mumbai) Regd. Office:

Prestige Zackria Metropolitan, 2nd Floor, Block 1, , No- 200/1-8, Anna Salai , Chennai-600002 Contact: +91-44-4007 4800 contact@vivriticapital.com Mumbai Office: Vibgyor Towers, Unit No.502, 3rd Floor Block G, Bandra Kurla Complex Mumbai – 400051 Contact: +91-22-6826 6800

WWW.VIVRITICAPITAL.COM



Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

VIVRITI CAPITAL LIMITED (formerly known as VIVRITI CAPITAL PRIVATE LIMITED) CIN - U65929TN2017PLC117196 GST - 33AAFCV9757P12E (Chennai) GST - 27AAFCV9757P127 (Mumbai)

Regd. Office:

Prestige Zackria Metropolitan, 2nd Floor, Block 1, , No- 200/1-8, Anna Salai , Chennai-600002 Contact: +91-44-4007 4800 contact@vivriticapital.com Mumbai Office: Vibgyor Towers, Unit No.502, 3rd Floor Block G, Bandra Kurla Complex Mumbai – 400051 Contact: +91-22-6826 6800





Annexure B

Statement of deviation or variation of issue proceeds

Name of listed entity						Vivriti Capital Limited			
·						(formerly known as Vivriti Capital Private Limited)			
Mode of fu	nd raising (P	ublic issue/ priva	NA						
Type of inst	rument		NA						
Date of rais	ing funds (Re	ecent date of rais	NA						
Amount rai	sed (INR Cro	res)	NIL						
Report filed	l for the qua	rter ended	31 December 2023						
Monitoring	Agency Nam	ne if applicable	NA						
		riation in use of	NA						
Whether ar	ny approval is	s required to var	NA						
issue stated	l in the prosp	pectus/ offer doc	ument? (Yes/	No)					
lf yes, detai	ls of the app	roval so required	NA						
Date of app	roval					NA			
		iation / Variation	NA						
Comments	of the audit	committee after	NA						
Comments	of the audito	ors, if any				NA			
Objects for	which funds	have been raise	d and where t	here		NA			
		the following ta	1	•					
Original	Modified	Original	Modified	Funds	Amount of		Remarks,		
object	object, if	modification	allocation,	utilized	Deviation/Variation for the half year according to applicable object (INR Crores and in		if any		
	any		if any						
<u> </u>	%)								
				N/A					
Deviation c									
	•	ects or purposes							
(b) Deviatio	n in the amo	ount of funds act	ually utilized a	as against	what w	vas originally dis	closed.		
Name of th	o Signatory	Vineet Sukumar							
	n: Managing								
Designation	I. IVIAIIAgilig	Director							

VIVRITI CAPITAL LIMITED (formerly known as VIVRITI CAPITAL PRIVATE LIMITED) CIN - U65929TN2017PLC117196 GST - 33AAFCV9757P12E (Chennai) GST - 27AAFCV9757P127 (Mumbai)

Regd. Office:

Prestige Zackria Metropolitan, 2nd Floor, Block 1, , No- 200/1-8, Anna Salai , Chennai-600002 Contact: +91-44-4007 4800 contact@vivriticapital.com Mumbai Office: Vibgyor Towers, Unit No.502, 3rd Floor Block G, Bandra Kurla Complex Mumbai – 400051 Contact: +91-22-6826 6800

WWW.VIVRITICAPITAL.COM